

ASSUMABLE LOAN CHECKLIST

- What date did you originally close on the home?
- Did you use a mortgage to purchase the home?
- Have you refinanced since then? If so, when?
- What type of mortgage loan do you currently have?
- What is the current loan balance?
- What is the total payment amount?
- How much are the annual taxes?
- How much is the annual hazard insurance?
- Who do you currently make your payments to?
- Do you have a copy of the current loan closing docs?
- Do you know if your loan is assumable?
- Do you have any other loans on the property?

